

New viewing habits of our audience

- Children watch content where they want when they want
- Boys prefer their mobiles
- Pre-schoolers prefer tablets and have access to them
- On-line is where our audience increasingly is and will be







Children prefer SVOD to linear broadcast

- OFFFIN: depth and convenience and originals
- **amazon**.com, piloted exclusives
- Local SVOD platforms:





The Freedom of YouTube/AVOD

• The long tail, MCN's (Multi Channel Networks) like Little Dot:

Karbie.

• Peppa Pig, Thomas the Tank Engine, etc

- AVOD originated content:
 - Extending brands:
 - Starting IP's









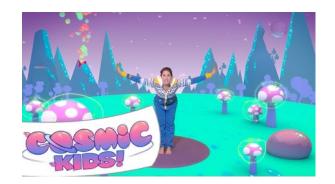
AVOD originated content

- Little Baby Bum, 6.9B views
- Simon's Cat, 650M views
- Morphle, 200M views
- Cosmic Kids Yoga, 9M views











Children's apps

• Toca Boca





• Dr Panda







'Walled garden' apps for Children

- Azoomee
- Hopster
- Popjam





Animation Platforms

- Bringing Together:
 - Content: Animation through SVOD/AVOD
 - Community: The Fans and their funds
 - Commerce: Consumer products and games